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**Saur Announces the Launch of Blue Senior Notes due 2029
and a Tender Offer on its Existing Sustainability-Linked Senior Notes due 2025**

Paris, 14 October 2024

Holding d’Infrastructures des Métiers de l’Environnement SAS (HIME), a *société par actions simplifiée* organised under the laws of France (the “**Issuer**” or “**Saur**”), announced today its intention to issue and sell blue senior notes due 2029 (the “**Notes**”, and such offering, the “**Offering**”).

The proceeds of the Offering, if completed, are expected to be used (i) for the refinancing of existing debt, including for the repayment of the Issuer’s €450,000,000 aggregate principal amount of 0.125% Sustainability-Linked Senior Notes due 2025 in the context of the concurrent tender offer, and (ii) for general corporate purposes.

The Issuer intends to use an amount equivalent to the net proceeds from the Offering to finance and/or refinance, in whole or in part, new or existing eligible blue projects in accordance with its Green and Blue Financing Framework.

The Issuer also announces the launch of a tender offer for its €450,000,000 0.125% Sustainability-Linked Senior Notes due 2025 (ISIN XS2385389551) (the “**Existing 2025 Notes**”).

The terms of the tender offer are included in the tender offer memorandum dated 14 October 2024 . The tender offer will commence on 14 October 2024 and will expire at 4:00 p.m., London time, on 22 October 2024. The results of the tender offer on the Existing Bonds will be announced on 23 October 2024 (subject to any extension, withdrawal, termination or amendment of the tender offer). Settlement is expected to take place on 25 October 2024. The tender offer is conditioned on the successful completion of the Offering.

The Issuer has also entered into a new revolving credit facility agreement dated 7 October 2024 whereby certain lenders have made available a multi-currency facility in an aggregate principal amount of €400.0 million, and which the Issuer has used to refinance its existing revolving credit facility.

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The securities will be offered outside the United States pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), subject to prevailing market and other conditions. There is no assurance that the

offering will be completed or, if completed, as to the terms on which it is completed. The securities will not be registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an applicable exemption from the registration requirements of the Securities Act.

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