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23 October 2024



**HOLDING D'INFRASTRUCTURES DES MÉTIERS DE L'ENVIRONNEMENT SAS (HIME)  
ANNOUNCES THE RESULTS OF THE TENDER OFFER  
to purchase for cash any and all of its**

**€450,000,000 of 0.125% Sustainability-Linked Senior Notes due 2025 (ISIN XS2385389551) (of which  
€450,000,000 in aggregate nominal amount are outstanding) (the “Notes”)  
(the “Tender Offer”)**

*This notice (the “Notice”) must be read in conjunction with the tender offer memorandum dated 14 October 2024 (the “Tender Offer Memorandum”) which has been prepared by Holding d’Infrastructures des Métiers de l’Environnement SAS (HIME) (the “Offeror”) in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.*

On 14 October 2024, the Offeror announced the launch of the Tender Offer in respect of the Notes. Subject to and in accordance with the terms and conditions of the Tender Offer contained in the Tender Offer Memorandum, holders of the Notes (subject to offer restrictions set out under the heading “*Certain Offer and Distribution Restrictions*” in the Tender Offer Memorandum) were invited to tender the Notes held by such holders for purchase by the Offeror for cash.

The Tender Offer expired at 4:00 p.m. (London time) on 22 October 2024 (the “**Expiration Deadline**”).

The Tender Offer was conditional upon the successful completion, in the Offeror’s sole determination, of the issue of the New Notes (the “**New Issue Condition**”).

**Final Results of the Tender Offer**

Final acceptance amount: €207,902,000

Purchase Price: 97.00%

Aggregate nominal amount of Notes outstanding after the Settlement Date (as defined below): €242,098,000

**Settlement**

Subject to the satisfaction, in the Offeror’s sole determination, or waiver of the New Issue Condition, the settlement date for the Tender Offer is expected to be 25 October 2024, unless the Offeror amends or extends the Settlement Date at its sole discretion.

**Under no circumstances will interest on the Purchase Price of the Notes be paid by the Offeror by reason of any delay in the payment to holders of the Notes on the Settlement Date, other than a delay caused by a failure of the Offeror to make full payment of the Total Consideration, if any, on the Settlement Date. In case of any such failure, the Offeror shall not be liable for any consequential, punitive or other similar damages.**

Notes purchased by the Offeror pursuant to the Tender Offer will be immediately cancelled and will not be re-issued or re-sold. Notes which have not been submitted and accepted for tender or have not been successfully submitted for tender and purchased pursuant to the Tender Offer will remain outstanding after the Settlement Date.

A holder of Notes who participated in the Tender Offer will not be required by the Offeror to pay any charges, costs or expenses relating thereto. However, certain charges, costs and expenses may be charged by a holder's broker, dealer, financial adviser or consultant, bank, custodian, trust company or other financial institution or nominee, and any fees, commissions or other charges, costs or expenses charged by any such person shall be borne by the relevant holder of Notes, as will any charges, costs or expenses charged to such holder by the Clearing Systems or Direct Participants (as defined in the Tender Offer Memorandum) of the Clearing Systems in connection with the submission of Electronic Tender Instructions and the receipt of the cash consideration.

## **Contact Information**

### **OFFEROR**

#### **Holding d'Infrastructures des Métiers de l'Environnement SAS (HIME)**

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### **DEALER MANAGERS**

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### **INFORMATION AND TENDER AGENT**

#### **D.F. King Ltd.**

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Tender Offer Website: <https://clients.dfkingltd.com/HIME>

### **LEGAL ADVISERS**

*To the Offeror*

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*To the Dealer Managers*

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None of the Dealer Managers, the Information and Tender Agent or their respective directors, officers, employees, agents, advisors or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Tender Offer contained in this Notice or in the Tender Offer Memorandum or for any failure by the Offeror to disclose events that may have occurred which may affect the accuracy of the information in this Notice or in the Tender Offer Memorandum.