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**Saur Announces the Launch of Blue Senior Notes due 2031
and a Tender Offer on its Existing Sustainability-Linked Senior Notes due 2027**

Paris, 22 September 2025

Holding d’Infrastructures des Métiers de l’Environnement SAS (HIME), a *société par actions simplifiée* organised under the laws of France (the “**Issuer**” or “**Saur**”), announced today its intention to issue and sell blue senior notes due 2031 (the “**Notes**”, and such offering, the “**Offering**”).

The proceeds of the Offering, if completed, are expected to be used to fund a tender offer on the Issuer’s €300,000,000 4.500% Sustainability-Linked Senior Notes due 2027 (the “**Tender Offer**”), to pay costs, fees and expenses in connection with the Tender Offer and for general corporate purposes.

The Issuer intends to use an amount equivalent to the net proceeds from the Offering to finance and/or refinance, in whole or in part, new or existing eligible blue projects in accordance with its Green and Blue Financing Framework.

The Tender Offer was launched today and will expire at 4:00 p.m., London time, on 29 September 2025. The terms of the Tender Offer are included in the tender offer memorandum dated 22 September 2025. The results of the Tender Offer will be announced on 30 September 2025 (subject to any extension, withdrawal, termination or amendment of the Tender Offer). Settlement is expected to take place on 2 October 2025. The Tender Offer is conditioned on the successful completion of the Offering.

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