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5 November 2026

HOLDING D'INFRASTRUCTURES DES MÉTIERS DE L'ENVIRONNEMENT SAS (HIME) ANNOUNCES THE INDICATIVE RESULTS OF ITS TENDER OFFER TO THE HOLDERS OF ITS

€500,000,000 0.750% Sustainability-Linked Senior Notes due 2028 (ISIN XS2385390724) (of which €500,000,000 in aggregate principal amount are outstanding) (the "**Notes**")

*This notice (the "**Notice**") must be read in conjunction with the tender offer memorandum dated 27 October 2026 (the "**Tender Offer Memorandum**") which has been prepared by Holding d'Infrastructures des Métiers de l'Environnement SAS (HIME) (the "**Offeror**") in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.*

On 27 October 2026, the Offeror announced the launch of the Tender Offer in respect of the Notes. Subject to and in accordance with the terms and conditions of the Tender Offer contained in the Tender Offer Memorandum, holders of the Notes (subject to offer restrictions set out under the heading "*Certain Offer and Distribution Restrictions*" in the Tender Offer Memorandum) were invited to tender the Notes held by such holders for purchase by the Offeror for cash, up to an amount not to exceed the Maximum Acceptance Amount (being €300,000,000 in aggregate principal amount), such amount as may be increased or decreased by the Offeror in its sole and absolute discretion.

The Tender Offer expired at 4:00 p.m. (London time) on 4 November 2026 (the "**Expiration Deadline**").

The Tender Offer was conditional upon the successful completion, in the Offeror's sole determination, of the issue of the New Notes (the "**New Issue Condition**").

Indicative Results of the Tender Offer, subject to the satisfaction or waiver of the New Issue Condition

The Offeror has decided, in its sole and absolute discretion, to decrease the Maximum Acceptance Amount from €300,000,000 to €250,000,000 in aggregate principal amount.

The Offeror hereby announces the indicative results of the Tender Offer as follows:

(i) Indicative aggregate principal amount of Notes validly tendered as at the Expiration Deadline: €373,630,000

(ii) Indicative Final Acceptance Amount: €250,000,000

(iii) Indicative pro-ration factor: 66.5126 per cent.

The above is non-binding and subject to confirmation at the time of the announcement of the final results of the Tender Offer, which will take place as soon as practicable after the Pricing Time (as defined below).

Pricing

The Purchase Price will be determined by the Dealer Managers at or around 12:00 p.m. (London time) today (the "**Pricing Time**"), by reference to the Tender Yield, being the sum of the Tender Spread of 90 basis points and the Interpolated Mid-Swap Rate, in the manner described in the Tender Offer Memorandum.

Final Results of the Tender Offer

Subject to the satisfaction, in the Offeror's sole determination, or waiver of the New Issue Condition, as soon as reasonably practicable after the Pricing Time, the Offeror will announce whether it will accept valid tenders of Notes pursuant to the Tender Offer and, if so accepted, the Offeror will announce:

(i) the Final Acceptance Amount and the Purchased Amount;

(ii) the Interpolated Mid-Swap Rate, the Tender Yield and the Purchase Price;

(iii) the pro-ration factor (if any) that will be applied to valid tenders of Notes; and

(iv) the aggregate principal amount of the Notes that will remain outstanding after the Settlement Date (as defined below).

Settlement

Subject to the satisfaction, in the Offeror's sole determination, or waiver of the New Issue Condition, the settlement date for the Tender Offer is expected to be 9 November 2026 (the "**Settlement Date**"), unless the Offeror amends or extends the Settlement Date at its sole discretion.

Under no circumstances will interest on the Purchase Price of the Notes be paid by the Offeror by reason of any delay in the payment to holders of the Notes on the Settlement Date, other than a delay caused by a failure of the Offeror to make full payment of the Tender Consideration, if any, on the Settlement Date. In case of any such failure, the Offeror shall not be liable for any consequential, punitive or other similar damages.

Notes purchased by the Offeror pursuant to the Tender Offer will be immediately cancelled and will not be re-issued or re-sold.

Notes which have not been submitted and accepted for tender or have not been successfully submitted for tender and purchased pursuant to the Tender Offer will remain outstanding after the Settlement Date.

A holder of Notes who participated in the Tender Offer will not be required by the Offeror to pay any charges, costs or expenses relating thereto. However, certain charges, costs and expenses may be charged by a holder's broker, dealer, financial adviser or consultant, bank, custodian, trust company or other financial institution or nominee, and any fees, commissions or other charges, costs or expenses charged by any such person shall be borne by the relevant holder of Notes, as will any charges, costs or expenses charged to such holder by the Clearing Systems or Direct Participants (as defined in the Tender Offer Memorandum) of the Clearing Systems in connection with the submission of Electronic Tender Instructions and the receipt of the cash consideration.

Contact Information

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None of the Dealer Managers, the Information and Tender Agent or their respective directors, officers, employees, agents, advisors or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Tender Offer contained in this Notice or in the Tender Offer Memorandum or for any failure by the Offeror to disclose events that may have occurred which may affect the accuracy of the information in this Notice or in the Tender Offer Memorandum.